

Organization for Estate Planning

Age Requirements

18 and over

Available 24/7

No

Other Eligibility Criteria

Open

Family

No

Intake Contact

Margaret Mondul

Intake Contact Email

hhdobymargaret@aol.com

Intake Process

Call or for appointment

Provider Refer

Yes

Report Problems

Call the Agency

Self Refer

Yes

Household Document Organization

<http://www.householddocumentorganization.com>

Main

(757) 220-9285

5547 Rolling Woods Drive

23185 VA

United States

Monday: 9:00 am-4:30 pm

Tuesday: 9:00 am-4:30 pm

Wednesday: 9:00 am-4:30 pm

Thursday: 9:00 am-4:30 pm

Friday: 9:00 am-4:30 pm

Saturday: Closed

Sunday: Closed

Fee Structure

Call for Information

Payment Method(s)

Private Pay

Languages Spoken

English

Margaret Mondul provides services in the home assisting individuals in locating, organizing and safely filing their family's most important documents. Anyone who has recently lost a spouse who "took care of everything", or anyone who is moving and wants to be sure no important documents are thrown away, or children of elderly parents who may live out of town and want to make sure their parents have and can easily locate the documents they need, can benefit from this service.

The most important documents would be broken down into Identification/Personal, Banking, Investments, Credit, Real Property, Insurance (health, life, Medicare), Sources of Compensation, Legal, Computer-Related and End of life guidance. These are documents and accounts a family member may need to refer to on short notice or for estate settlement purposes. In many cases, all that is needed is to extract and summarize pertinent data from the original document and simply note where the original is located.

The organization of documents usually takes a minimum of 3 hours. Can also assist in identifying documents that can be discarded. Professional shredding can be arranged.

Service Area(s)

Hampton City

,

James City County

,

Newport News City

,

Poquoson City

,

Williamsburg City

,

York County